

Glenbard Township High School District #87

General Obligation School Bonds, Series 2025 Fact Sheet

Transaction Summary

Estimated Structure			
<u>Due*</u>	<u>Principal Amount*</u>	<u>Due*</u>	<u>Principal Amount*</u>
1/1/2036	\$1,000,000	1/1/2043	\$4,420,000
1/1/2037	3,250,000	1/1/2044	4,655,000
1/1/2038	3,425,000	1/1/2045	4,895,000
1/1/2039	3,600,000	1/1/2046	5,155,000
1/1/2040	3,790,000	1/1/2047	5,385,000
1/1/2041	3,990,000	1/1/2048	5,630,000
1/1/2042	4,200,000	1/1/2049	5,880,000

Offering Facts	
Expected Bonds Sold*:	\$59,275,000
Expected Sale Date*:	Monday, April 28, 2025
Expected Settlement Date*:	Wednesday, May 28, 2025
Expected Call Date*:	January 1, 2035
Security:	Unlimited rate general obligation pledge
Credit Rating:	S&P: "AA+" (Stable Outlook)
Bond Insurance:	None
Senior Manager:	Stifel
Co-Manager:	Blaylock Van
Tax Status**:	Federally Tax-Exempt; State Taxable
Minimum Purchase Amount:	\$5,000
Purchase Increments:	\$5,000
Order Completion:	Contact your Stifel or Blaylock Van broker

*Preliminary, subject to change

**For a complete discussion of tax matters, please see the preliminary official statement

Note: This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. Any offer to sell will be made only pursuant to the final Official Statement.

Please read this document alongside the preliminary official statement for a complete overview of the proposed offering.

We anticipate pricing the week of April 28, 2025,
the following **TAX-ADVANTAGED** Bonds:

\$59,275,000*
TOWNSHIP HIGH SCHOOL DISTRICT NUMBER 87
DUPAGE COUNTY, ILLINOIS (GLENBARD)
GENERAL OBLIGATION SCHOOL BONDS, SERIES 2025

- Interest on the bonds is free from federal income tax and is not exempt from Illinois state income tax.
- These bonds have been rated AA+ (Stable outlook) by S&P.
- This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. Any offer to sell will be made only pursuant to the final Official Statement.

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* Preliminary; subject to change

** For a complete discussion of tax matters, please see the preliminary official statement.

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